#### **ORDINANCE NUMBER 3470**

AN ORDINANCE PROVIDING FOR THE ISSUANCE OF GENERAL OBLIGATION BONDS IN THE SUM OF FIVE MILLION SEVEN HUNDRED THOUSAND AND NO/100S DOLLARS (\$5,700,000.00) BY THE CITY OF MIDWEST CITY, OKLAHOMA AUTHORIZED AT AN ELECTION DULY CALLED AND HELD FOR SUCH PURPOSE; PRESCRIBING FORM OF BONDS; PROVIDING FOR REGISTRATION THEREOF; PROVIDING FOR A SYSTEM OF REGISTRATION FOR UNCERTIFICATED REGISTERED PUBLIC OBLIGATIONS; PROVIDING LEVY OF AN ANNUAL TAX FOR PAYMENT OF PRINCIPAL AND INTEREST ON THE SAME; FIXING OTHER DETAILS OF THE ISSUE; AND DECLARING AN EMERGENCY.

**WHEREAS,** on the 11th day of May, 2021, pursuant to notice duly given, an election was held in the City of Midwest City, State of Oklahoma, for the purpose of submitting to the registered, qualified electors of said City the question of the issuance of the bonds of said City in the following amounts:

\$5,700,000.00 of General Obligation Bonds by the City of Midwest City, Oklahoma, to provide funds (either with or without state or federal aid) for the purpose of acquiring, constructing, reconstructing, improving, remodeling and repairing public safety buildings and facilities including extending utilities and improving access thereto and purchasing and installing public safety equipment, all to be owned exclusively by said City, as authorized by Section 27, Article X of the Constitution and Statutes of the State of Oklahoma, and acts complementary, supplementary and enacted pursuant thereto; and

**WHEREAS**, as shown by the canvass of the returns by the County Election Board of Oklahoma County, Oklahoma, at said May 11, 2011 election there were cast by the registered, qualified electors of said City:

On the question of the issuance of said public safety bonds, 861 votes, of which 485 were in favor of and 376 were cast against the issuance of said bonds, and 0 were mutilated, spoiled or not voted ballots; and

WHEREAS, a lawful majority of the registered, qualified electors voting on such Propositions cast their ballots in favor of the issuance of all of said bonds and the issuance thereof has been duly authorized; and

**WHEREAS**, the City of Midwest City, Oklahoma has not previously issued general obligation bonds for the above proposition; and

WHEREAS, The Council of the City of Midwest City, Oklahoma, pursuant to Title 62, Oklahoma Statutes 2021, Section 354, desires to issue at this time \$5,700,000.00 in General Obligation Bonds authorized at the May 11, 2021 election consisting of an issue of \$5,700,000.00

bonds for the purpose of acquiring, constructing, reconstructing, improving, remodeling and repairing public safety buildings and facilities including extending utilities and improving access thereto and purchasing and installing public safety equipment, all to be owned exclusively by said City.

# BE IT ORDAINED BY THE COUNCIL OF THE CITY OF MIDWEST CITY, OKLAHOMA:

SECTION 1. That there are hereby ordered and directed to be issued the bonds of said City, in accordance with the form as hereinafter set out, in the aggregate amount of Five Million Seven Hundred Thousand and No/100s Dollars (\$5,700,000.00), which Bonds shall be designated "General Obligation Bonds, Series 2022" (the "Bonds"), shall be dated March 1, 2022, and shall become due and payable and shall bear interest from their date until paid as follows:

Maturing	Principal	Interest
March 1	Amount	Rate
2024	\$380,000.00	2.000%
2025	\$380,000.00	2.000%
2026	\$380,000.00	2.000%
2027	\$380,000.00	2.000%
2028	\$380,000.00	2.000%
2029	\$380,000.00	2.000%
2030	\$380,000.00	2.000%
2031	\$380,000.00	2.000%
2032	\$380,000.00	2.000%
2033	\$380,000.00	2.000%
2034	\$380,000.00	2.000%
2035	\$380,000.00	2.000%
2036	\$380,000.00	2.000%
2037	\$380,000.00	2.000%
2038	\$380,000.00	2.000%

Interest shall be payable semi-annually on the first day of March and September of each year, commencing on March, 1, 2023. The Bonds are issuable as registered Bonds in denominations of \$1,000.00 or any whole multiple thereof.

The Bonds maturing in the years 2024 through 2032, inclusive, shall not be subject to redemption prior to maturity. The Bonds maturing in the years 2033 and thereafter shall be subject to redemption at the option of the City, in whole or in part, in inverse order of maturity and by lot within a maturity, on any date on or after March 1, 2032, at the principal amount thereof plus accrued interest to the date fixed for redemption.

Notice of any such redemption shall be sent by registered or certified mail not less than thirty (30) days nor more than sixty (60) days prior to the date fixed for redemption to the Registered Holder of each Bond to be redeemed at the address shown on the Registration Books of the City maintained by the Registrar or at such other address as is furnished in writing by such Registered Holder to the Registrar. When so called for redemption, this Bond will cease to bear interest on the specified redemption date, provided funds for redemption are on deposit at the place of payment at that time, and shall not be deemed to be outstanding.

**SECTION 2.** That each of said Bonds and the endorsements and certificates thereon shall be in substantially the following form:

Unless this Bond is presented by an authorized representative of The Depository Trust Company to the Registrar for registration of transfer, exchange or payment and any bond issued is registered in the name of Cede & Co., or such other name as requested by an authorized representative of The Depository Trust Company and any payment is made to Cede & Co., ANY TRANSFER, PLEDGE OR OTHER USE HEREOF FOR VALUE OR OTHERWISE BY OR TO ANY PERSON IS WRONGFUL since the registered owner hereof, Cede & Co., has an interest herein.

No	UNITED STATES OF AMERICA STATE OF OKLAHOMA	\$
	CITY OF MIDWEST CITY General Obligation Bond, Series 2022	
	Due March 1,	CUSIP No.

#### KNOW ALL MEN BY THESE PRESENTS:

That the City of Midwest City, of Oklahoma County, Oklahoma, hereby acknowledges itself indebted to and for value received, promises to pay the principal amount set forth above to the person named below:

#### CEDE & CO., INC.

or registered assigns, (hereinafter called the "Registered Holder"), for the bond number(s) set forth above, together with interest thereon at the rate specified hereon, from the date hereof until paid, payable semi-annually on the 1st day of March, and the 1st day of September, respectively, in each year, beginning March 1, 2023.

The principal of and interest on this Bond are payable in lawful money of the United States of America which, at the time of payment, shall be legal tender for the payment of public and private debts. Payments of interest hereon shall be paid by check of BancFirst, a state banking association, Oklahoma City, Oklahoma (herein called the "Bank") payable to the order of the Registered Holder and mailed to the address shown in the Registered Holder on or before the date on which each such

payment is due. Payment of principal of this Bond shall be payable only upon surrender of this Bond to the Bank.

THE FULL FAITH, CREDIT, AND RESOURCES of said City are hereby irrevocably pledged to the payment of this Bond.

THIS BOND is one of an issue of like date and tenor, except as to date of maturity, rate of interest, and denomination, totaling the principal sum of Five Million Seven Hundred Thousand and No/100s Dollars (\$5,700,000.00) consisting of an issue of \$5,700,000.00 bonds for the purpose of acquiring, constructing, reconstructing, improving, remodeling and repairing public safety buildings and facilities including extending utilities and improving access thereto and purchasing and installing public safety equipment, all to be owned exclusively by said City, all as approved at an election held on May 11, 2021; and all pursuant to Section 27, Article X of the Constitution and statutes of the State of Oklahoma, and acts complementary, supplementary, and enacted pursuant thereto.

No person shall be entitled to any right or benefit provided in this Bond unless the name of such person is registered by the Bank as the Registrar of the City on the Registration Record. This Bond shall be transferable only upon delivery of this Bond to the Registrar, duly endorsed or accompanied by a written instrument of transfer in form satisfactory to the Bank, duly executed by the Registered Holder hereof or his attorney duly authorized in writing, and such transfer registered on the Registration Record. The Registrar shall not be required to make such transfer after the fifteenth (15) day of the month preceding any interest payment date (the "Record Date") until after said interest payment date. The name of the Registered Holder endorsed hereon shall be deemed the correct name of the owner of this Bond for all purposes whatsoever. The Registrar will keep the Registration Record open for registration of ownership of registered Bonds during its business hours. In the event of a change of Registrar for any reason, notice thereof shall be mailed, by registered or certified United States Mail, postage prepaid, to the Registered Holder at the address shown in the Registration Record, and such notice shall be effective on the date of mailing and sufficient as to all persons.

Bonds of the issue of which this Bond is one, maturing in the years 2024 through 2032, inclusive, shall not be subject to redemption prior to maturity. Said Bonds maturing in the years 2033 and thereafter shall be subject to redemption at the option of the City, in whole or in part, in inverse order of maturity and by lot within a maturity, on any date on or after March 1, 2032, at the principal amount thereof plus accrued interest to the date fixed for redemption.

Notice of any such redemption shall be sent by registered or certified mail not less than thirty (30) days nor more than sixty (60) days prior to the date fixed for redemption to the Registered Holder of each Bond to be redeemed at the address shown on the Registration Books of the City maintained by the Registrar or at such other address as is furnished in writing by such Registered Holder to the Registrar. When so called for redemption, this Bond will cease to bear interest on the specified redemption date, provided funds for redemption are on deposit at the place of payment at that time, and shall not be deemed to be outstanding.

IT IS HEREBY CERTIFIED AND RECITED that all acts, conditions and things required to be done, precedent to and in the issuance of this Bond have been properly done, happened and been performed in regular and due form and time as required by law, and that the total indebtedness of said City, including this Bond, and the series of which it forms a part, does not exceed any constitutional or statutory limitation; and that due provision has been made for the collection of an annual tax sufficient to pay the interest on this Bond as it falls due and also to constitute a sinking fund for the payment of the principal hereof at maturity.

**IN WITNESS WHEREOF**, said City has caused this Bond to be signed by the Mayor, attested by its City Clerk, and sealed with the seal thereof this 1st day of March, 2022.

	Mayor of the City of Midwest City, Oklahoma
Attest:	
City Clerk, City of Midwest City, Oklahoma	
(Seal) <u>AUTHENTICATI</u>	ON CERTIFICATE
This Bond is one of the Bonds of the issue of this Bond issue, and is one of the General Obl City, Oklahoma.	described in the Transcript of Proceedings prepared igation Bonds, Series 2022, of the City of Midwest
Date of Registration and Authentication.	
	BANCFIRST,
	By: Authorized Officer
	Authorized Officer
(ENDORSE	EMENT NO. 1)
Form of certificate by the District Attorneys an	d County Clerks to be endorsed on each Bond.
STATE OF OKLAHOMA ) s	S.
COUNTY OF OKLAHOMA )	
	or 1 - facid County in said

We, the undersigned, District Attorney and County Clerk, respectively, of said County, in said State, in which the within named City is situated, hereby certify that the within Bond is one of a series of Bonds issued by the within named City pursuant to law, and that the entire issue of said Bonds is within the debt limit imposed upon said City by the Constitution and laws of the State of Oklahoma.

WITNESS our re- 2022.	spective official hands and the seals of said County this 1st day of March,
District Attorney	Oklahoma County Clerk
District Number 7	
	FORM OF ASSIGNMENT
The following able construed as though the	previations, when used in the inscription on the face of this Bond, shall be y were written out in full according to applicable laws or regulations:
TEN COM	as tenants in common
TEN ENT	as tenants by the entireties
JT TEN	as joint tenants with the right of survivorship
	and not as tenants in common
LINIE GIFT MIN ACT	Custodian for under Uniform
Oldi di i mintite i	(Cust) (Minor)
Gifts to Minors Act of	
Additional abbreviation	ns may also be used though not in above list.
	ASSIGNMENT
	ECEIVED, the undersigned hereby sells, assigns and transfers unto
(Please insert Sc	cial Security or Taxpayer identification number of assignee)
the within Bond, and a	ease Print or Typewrite Name and Address of Assignee) all rights thereunder, and hereby does irrevocably constitute and appoint attorney to transfer the within Bond on
the books kept for reg	istration thereof, with full power of substitution in the premises.
(Signature guaranty)	
	NOTICE: The signature to this assignment must correspond with the name as it appears upon the face of the within Bond in every particular, without alteration or enlargement or any change whatever.

#### **Legal Opinion**

## (ENDORSEMENT NO. 2)

Form of certificate by the City Treasurer to be endorsed on each Bond.  STATE OF OKLAHOMA ) ss.			
COUNTY OF OKLAHOMA			
I, the undersigned, the duly qualified and acting Treasurer of the within named City in said County and State, hereby certify that I have duly registered the within Bond in my office on this day of March, 2022.			
WITNESS my hand the date above written.			
City Treasurer			
(ENDORSEMENT NO. 3)			
Certificate of approval by the Attorney General to be endorsed on each Bond.			
STATE OF OKLAHOMA OFFICE OF THE ATTORNEY GENERAL BOND DEPARTMENT, 2022.			
I HEREBY CERTIFY that I have examined a certified copy of the record of proceedings taken preliminary to and in the issuance of the within Bond; that such proceedings and such Bond show lawful authority for the issue and are in accordance with the forms and method of procedure prescribed and provided by me for the issuance of Bonds of like kind and that said Bond is a valid and binding obligation, according to its tenor and terms and, under the provisions of Title 62, Oklahoma Statutes 2021, Section 11, 13, and 14, requiring the certificate of the Bond Commissioner of the State of Oklahoma thereon, is incontestable in any court in the State of Oklahoma unless suit thereon shall be brought in a court having jurisdiction of the same within thirty days from the date of this approval of said Bond appearing in the caption hereto.			
Attorney General, Ex-Officio Bond Commissioner of the State of Oklahoma			

**SECTION 3.** That each of said Bonds shall be signed by the Mayor and the corporate seal of the City affixed thereto and attested by the City Clerk of the City; that such officers be and hereby are authorized and directed to cause said Bonds to be prepared and to execute the same for and on

behalf of the City, have the same registered by the Treasurer, endorsed by the District Attorneys and County Clerks and presented to the Attorney General, Ex-Officio Bond Commissioner, together with a certified transcript of all proceedings had in connection with their issue for his approval and endorsement; that thereafter said Bonds shall be delivered to the purchaser upon payment of the purchase price thereof, which shall not be less than par and accrued interest. The proceeds derived from the sale of said Bonds shall be placed in a special fund and used solely for the purposes set out in the Bond in Section 2 hereof.

**SECTION 4.** Whenever any registered Bond or Bonds shall be exchanged for another registered Bond or Bonds of different denomination, the Registrar shall cancel the Bond or Bonds surrendered in such exchange on the face thereof and on the Registration Record. If the supply of registered Bonds for making exchanges shall have been exhausted, the Registrar shall cause additional registered Bonds to be prepared, at the expense of the City. The City covenants that upon request of the Registrar, its appropriate officers promptly will execute such additional registered Bonds on behalf of the City.

**SECTION 5.** The Registrar for all registered Bonds issued pursuant to this Ordinance shall be BancFirst, a state banking association, Oklahoma City, Oklahoma, which shall maintain a Registration Record for the purpose of registering the name and address of the Registered Holder of each registered Bond. The Registrar will keep the Registration Record open for registrations during its business hours. In the event of a change of Registrar, notice thereof shall be mailed, registered or certified United State Mail, postage prepaid, to the Registered Holder of each registered Bond. The name and address of the Registered Holder as the same appear on the Registration Record shall be conclusive evidence to all persons and for all purposes whatsoever and no person other than the Registered Holder shown on the Registration Record shall be entitled to any right or benefit in relation to the Bond so registered; provided, that the foregoing shall not apply to any successor by operation of law of such Registered Holder. Registered Bonds shall be transferable only upon delivery of such Bonds to the Registrar, duly endorsed or accompanied by a written instrument of transfer in form satisfactory to the Registrar, executed by the Registered Holder thereof or his attorney duly authorized in writing, and such transfer registered on the Registration Record. If the Form of Assignment on such Bonds is exhausted, such Registered Bonds delivered to the Registrar for registration of transfer shall be canceled by the Registrar on the face thereof and the Registrar shall authenticate and deliver to the transferee Bonds in aggregate principal amount equal to the unpaid principal of the surrendered Bonds in new registered Bonds, in denominations of \$1,000.00 or any multiples thereof. The Registrar shall not be required to make such transfer after the fifteenth (15th) day preceding any interest payment date until after said latter date.

SECTION 6. There is hereby created and established a system of registration for uncertificated registered public obligations with respect to the Bonds as provided in the Registered Public Obligations Act of Oklahoma, Title 62, Oklahoma Statutes 2021, Section 582(13)(b), whereby books shall be maintained on behalf of the City by The Depository Trust Company, New York, New York, for the purpose of registration of transfer of the uncertificated registered public obligations with respect to the Bonds which specify the persons entitled to the uncertificated registered public obligations with respect to the Bonds and the rights evidenced thereby and which provide that the transfer of the uncertificated registered public obligations with respect to the Bonds and the rights evidenced thereby shall be registered upon such books, and the Mayor and City Clerk

are hereby authorized and directed to execute such documents and instruments as may be required to implement the foregoing system of registration.

SECTION 7. That beginning with the year 2022, a continuing annual tax sufficient to pay the interest on said Bonds when due and for the purpose of providing a sinking fund with which to pay the principal of said Bonds when due shall be and is hereby ordered levied upon all taxable property in said City, in addition to all other taxes, said sinking fund to be designated "GENERAL OBLIGATION BONDS, SERIES 2022, SINKING FUND." Said Tax shall be and is hereby ordered certified, levied and extended upon the rolls and collected by the same officers, in the same manner and at the same time as the taxes for general purposes in each of said years are certified, levied, extended and collected; that all funds derived from said tax shall be placed in said sinking fund which, together with any interest collected on same, shall be irrevocably pledged to the payment of the interest on and principal of said Bonds when and as the same fall due.

**SECTION 8**. The City covenants and agrees that it shall at all times perform all acts and things necessary or appropriate under any valid provision of law to ensure that interest paid on the Bonds shall not be included in gross income of the owners thereof for Federal income tax purposes under the Internal Revenue Code of 1986, as amended.

SECTION 9. The City hereby covenants and agrees that it will comply with and carry out all of the provisions of the Continuing Disclosure Certificate. Notwithstanding any other provision of this Resolution, failure of the City to comply with the Continuing Disclosure Certificate shall not be considered an event of default on the Bonds; however, any Bondholder may take such actions as may be necessary and appropriate, including seeking mandate or specific performance by court order, to cause the City to comply with its obligations under this Section. "Continuing Disclosure Certificate" shall mean that certain Continuing Disclosure Certificate executed by the Mayor and City Clerk of the City and dated the date of issuance and delivery of the Bonds, as originally executed and as it may be amended from time to time in accordance with the terms thereof.

SECTION 10. The Council of the City reasonably anticipates that the aggregate amount of "qualified tax-exempt obligations" [as defined in Section 265(b)(3)(B) of the Internal Revenue Code of 1986 (the "Code")], which will be issued by the City and all subordinate entities thereof during calendar year 2022 does not exceed \$10,000,000.00, and hereby covenants and agrees, as a material inducement and consideration to the purchase of its Bonds by the Purchaser, that neither it nor any subordinate entity thereof will, during calendar year 2022, issue "qualified tax-exempt obligations" [as defined in Section 265(b)(3)(B) of the Code], in an aggregate amount exceeding \$10,000,000.00.

**SECTION 11.** It is the purpose and intent of this Resolution that the Bonds shall constitute and are hereby designated as "qualified tax-exempt obligations" as defined in Section 265(b)(3)(B) of the Code, in order that the purchasers of the Bonds may avail themselves of the exception contained in said Section 265(b)(3)(B) of the Code with respect to interest incurred to carry tax-exempt bonds.

**SECTION 12.** The Council of the City hereby covenants and agrees that it will not designate as "qualified tax-exempt obligations" more than \$10,000,000.00 in aggregate amount of obligations issued by the City or any subordinate entity thereof during calendar year 2022.

SECTION 13. That by reason of the City of Midwest City being without adequate public safety facilities and equipment, it is deemed and hereby declared necessary for the preservation of the public health, peace and safety that this Ordinance shall become operative immediately; wherefore, an emergency is hereby declared to exist, and this Ordinance shall be in full force and effect immediately from and after its passage and approval.

ADOPTED AND APPROVED this 25th day of January, 2022.

ADOPTED AND APPROVED as an emergency measure this 25th day of January, 2022.

Mayor

In which

DONALD MAISCH, City Attorney

TO TO E SUM CONTROL CITY Clerk

APPROVED as to form and legality this 25th day of January, 2022.

11

I, the undersigned, the duly qualified and acting City Clerk of the City of Midwest City, Oklahoma hereby certify that the foregoing is a true and complete copy of an Ordinance authorizing the issuance of general obligation bonds for the purpose therein set out adopted by the governing body of said City and Transcript of Proceedings of said governing body at a special meeting thereof held on the date therein set out, insofar as the same relates to the introduction, reading and adoption thereof as the same appears of record in my office.

I hereby certify that a true and complete copy of the Public Notice, attached hereto as Exhibit "A", was posted in prominent public view at the City Hall, 100 North Midwest Boulevard, Midwest City, Oklahoma, twenty-four (24) hours prior to the date of the meeting therein described, excluding Saturdays, Sundays and legal holidays. I further certify that a true, correct and complete copy of the schedule of regularly scheduled meetings of the City Council of the City for calendar year 2022 was filed in the office of the City Clerk of Midwest City, Oklahoma, as proscribed by law and in accordance with the Oklahoma Open Meeting Act.

WITNESS my hand and seal this 25th day of January, 2022.

City Clerk

THE CITY COUNCIL OF THE CITY OF MIDWEST CITY, STATE OF OKLAHOMA, MET IN REGULAR SESSION IN THE COUNCIL CONFERENCE ROOM AT THE CITY HALL, 100 NORTH MIDWEST BOULEVARD, IN SAID CITY ON THE 25TH DAY OF JANUARY, 2022, AT 6:00 O'CLOCK P.M.

PRESENT: Dukes, Byrne, Bowen, Allen, Reed, Favors

ABSENT: Eads

Notice of the regular meetings of the City Council for calendar year 2022 having been given in writing to the City Clerk of Midwest City, Oklahoma prior to December 15, 2021, and public notice having been posted in prominent public view at the City Hall, 100 North Midwest Boulevard, Midwest City, Oklahoma, twenty-four (24) hours prior to this meeting, excluding Saturdays, Sundays and legal holidays, all in compliance with the Oklahoma Open Meeting Act. Notice of said meeting and agenda have also been posted on the City's website in accordance with Title 74, Oklahoma Statutes, Section 3106.2.

#### (OTHER PROCEEDINGS)

THEREUPON, an Ordinance was introduced which was read in full by the Clerk	c and
considered by sections. Upon motion by Byrne, seconded by Bourn	_ the
Ordinance was finally passed with the following vote:	
Burne Bowen - 1 Allen Fries Dukes	

AYE: Byrne Bowen Reed, Allen, Favors, Dukes

NAY: None

And upon motion of Byme, seconded by Allen, the question of the emergency was ruled upon separately and approved by the following vote.

AYE: Byrne, Bowen, Reed, Allen, Favors, Dukes

NAY: None

**THEREUPON**, the Ordinance was signed by the Mayor, attested by the Clerk, sealed with the seal of said municipality and is as follows:

THE CITY COUNCIL OF THE CITY OF MIDWEST CITY, STATE OF OKLAHOMA, MET IN REGULAR SESSION IN THE COUNCIL CONFERENCE ROOM AT THE CITY HALL, 100 NORTH MIDWEST BOULEVARD, IN SAID CITY ON THE 25TH DAY OF JANUARY, 2022, AT 6:00 O'CLOCK P.M.

PRESENT: Matt Dules, Pat Byrne, Españiola Bowens Christine Allen, Sean Reed, Rick Favors

ABSENT: Susan Eads

Notice of the regular meetings of the City Council for calendar year 2022 having been given in writing to the City Clerk of Midwest City, Oklahoma prior to December 15, 2021, and public notice having been posted in prominent public view at the City Hall, 100 North Midwest Boulevard, Midwest City, Oklahoma, twenty-four (24) hours prior to this meeting, excluding Saturdays, Sundays and legal holidays, all in compliance with the Oklahoma Open Meeting Act. Notice of said meeting and agenda have also been posted on the City's website in accordance with Title 74, Oklahoma Statutes, Section 3106.2.

## (OTHER PROCEEDINGS)

It appearing that due and legal notice had been given that the City of Midwest City, Oklahoma, would offer for sale on January 25, 2022 at 11:30 a.m. and at this place its \$5,700,000.00 of General Obligation Bonds, Series 2022, maturing \$380,000.00 in two years from their date and \$380,000.00 annually each year thereafter until paid, the governing body of the City proceeded to consider the bids received for the purchase of said Bonds. The following bids were received and considered by the governing body of the City:

BIDDERS Piper Sandler & Co.,	TRUE INTEREST RATE BID 1.827819%	PREMIUM \$79,184.40 \$ 0.00
Robert W. Baird & Co., Inc.	2.026230%	\$ 0.00

AYE:

NAY:

# ADOPTED AND APPROVED this 25th day of January, 2022.

Mayor Mayor

ATTEST:

SARA HANGOCK, City Clerk

SEAL L

APPROVED as to form and legality this 25th day of January, 2022.

DONALD MAISCH, City Attorney

I, the undersigned, the duly qualified and acting Clerk of the City of Midwest City, Oklahoma hereby certify that the foregoing is a true and complete copy of the proceedings of the governing body of said City at the time bids were reviewed and considered for the sale of its general obligation bonds, taken at a special meeting thereof duly held on the date therein set out, as the same appears of record in my office.

I hereby certify that a true and complete copy of the Public Notice, attached hereto as Exhibit "A", was posted in prominent public view at the City Hall, 100 North Midwest Boulevard, Midwest City, Oklahoma, twenty-four (24) hours prior to the date of the meeting therein described, excluding Saturdays, Sundays and legal holidays. I further certify that a true, correct and complete copy of the Saturdays, Sundays and legal holidays. I further certify that a true, correct and complete copy of the Saturdays, Sundays and legal holidays. I further certify that a true, correct and complete copy of the Saturdays, Sundays and legal holidays. I further certify that a true, correct and complete copy of the Saturdays, Sundays and legal holidays. I further certify that a true, correct and complete copy of the Saturdays, Sundays and legal holidays. I further certify that a true, correct and complete copy of the Saturdays, Sundays and legal holidays. I further certify that a true, correct and complete copy of the Saturdays, Sundays and legal holidays. I further certify that a true, correct and complete copy of the Saturdays, Sundays and legal holidays. I further certify that a true, correct and complete copy of the Saturdays, Sundays and legal holidays. I further certify that a true, correct and complete copy of the Saturdays, Sundays and legal holidays. I further certify that a true, correct and complete copy of the Saturdays, Sundays and legal holidays. I further certify that a true, correct and complete copy of the Saturdays, Sundays and legal holidays. I further certify that a true, correct and complete copy of the Saturdays, Sundays and legal holidays. I further certify that a true, correct and complete copy of the Saturdays and sundays are correct and complete copy of the Saturdays and sundays are correct and complete copy of the Saturdays are correct and complete copy of the Satur

WITNESS my hand and seal this 25th day of January, 2022.

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City Clerk