

RESOLUTION NO. MA2023 - 05

**A RESOLUTION OF THE MIDWEST CITY MUNICIPAL AUTHORITY (THE “AUTHORITY”) AUTHORIZING THE GENERAL MANAGER OR DESIGNEE TO FILE APPLICATION WITH THE OKLAHOMA WATER RESOURCES BOARD (“OWRB”) FOR FINANCIAL ASSISTANCE THROUGH THE DRINKING WATER STATE REVOLVING FUND PROGRAM, WITH THE LOAN PROCEEDS BEING FOR THE PURPOSE OF FINANCING WATER SYSTEM IMPROVEMENTS FOR THE CITY OF MIDWEST CITY, OKLAHOMA; APPROVING A PROFESSIONAL SERVICES AGREEMENT; AND CONTAINING OTHER PROVISIONS RELATED THERETO.**

**WHEREAS**, the Midwest City Municipal Authority (the “Authority”) has under consideration the financing of improvements to the water system serving the City of Midwest City, Oklahoma (the “City”), including specifically the addition of approximately 8,700 feet of water line and associated components to serve the northwest portion of Midwest City (the “Project”); and

**WHEREAS**, it is deemed desirable for the Authority to give preliminary authorization for the issuance of obligations for such purpose; and

**WHEREAS**, the Oklahoma Water Resources Board has made monies available to qualified entities for the financing or refinancing of certain qualifying projects; and

**WHEREAS**, the Authority hereby agrees to file an application(s) with the Oklahoma Water Resources Board for financial assistance in the aggregate amount which will be sufficient to accomplish the Project.

**NOW, THEREFORE, BE IT RESOLVED BY THE TRUSTEES OF THE MIDWEST CITY MUNICIPAL AUTHORITY, THAT:**

Section 1. Application. The Authority shall file an Application(s) with the Oklahoma Water Resources Board seeking financial assistance through the OWRB Drinking Water State Revolving Fund Program; and the General Manager or Designee are hereby authorized to execute said Application(s) for and on behalf of the Authority. The Authority is further authorized to advance to the Oklahoma Water Resources Board the necessary application fees in connection with the referenced Application(s).

Section 2. Professional Service Agreement. The General Manager or Designee of the Borrower are hereby authorized and directed on behalf of the Borrower to execute a professional services agreement with a qualified firm or individual to serve as Bond Counsel.

Section 3. Other Matters. The General Manager or Designee are hereby authorized and directed to do all other lawful things necessary to carry out the terms and conditions of this Resolution.

PASSED AND APPROVED by the Chairman and Trustees of the Midwest City Municipal Authority this 27 day of June, 2023.

ATTEST:



MIDWEST CITY MUNICIPAL AUTHORITY

Matthew D. Dukes, II  
MATTHEW D. DUKES, II, Chairman

Sara Hancock  
SARA HANCOCK, Secretary

APPROVED as form and legality this 27th day of June, 2023.

Donald D. Maisch  
DONALD D. MAISCH, City Attorney